

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re: § Case No. 15-40248-11
§ Chapter 11
GTL (USA), INC., §
§
Debtor. §

**NOTICE OF FEES AND EXPENSES INCURRED
JUNE, 2015
CULHANE MEADOWS, PLLC,
COUNSEL FOR DEBTOR IN POSSESSION**

Month: **June, 2015**
Applicant: Culhane Meadows, PLLC
Capacity: Counsel for Debtor in Possession

Amount Requested:

Type:	Amount Incurred:	Interim Amount to Pay
Fees	\$83,130.00	\$66,504.00 (80%)
Expenses	\$885.55	\$885.55 (100%)
Total:	\$84,015.55	\$67,389.55

Cumulative Amounts Paid to Date:

Type:	Amount Incurred:	Amounts Paid:
Fees	\$378,538.75	\$236,327.00
Expenses	\$2,774.13	\$1,888.58
Total:	\$381,312.88	\$238,215.58

Trust Fund Statement (if applicable):

Balance on Petition Date:	\$44,108	
Current Balance:	\$44,108	

Hourly Rates:

Professional:	Hourly Rate	Hours:	Amount
Attorneys:			
Lynnette Warman (Dallas)	\$400	94.70	\$28,120.00
Robert Kiggins (NY – Tax)	\$450	2.50	\$1,125.00
Richard Grant (Dallas)	\$325	109.60	\$28,502.50
Cheryl Diaz (Dallas)	\$350	24.30	\$14,595.00
Blended Attorney Rate/Totals:	\$359.71	231.10	\$83,130.00
Paralegals			
None	--	--	--
Blended Paralegal Rate/Totals:	--	--	--
Blended Rate/Totals:	\$359.71	231.10	\$83,130.00

Expenses Itemization:

Outside Photocopy/Assembly	\$	861.55
Westlaw/Lexis/Online Research:	\$	
PACER:	\$	
Filing Fees:	\$	
Parking:	\$	24.00
Ovenight Delivery:	\$	
Other	\$	
TOTAL EXPENSES:	\$	885.55

Objection Deadline:

July 27, 2015

Respectfully submitted,

Dated: July 13, 2015

CULHANE MEADOWS, PLLC

By: /s/ Lynnette Warman

Lynnette Warman

Tex. Bar No. 20867940

Richard G. Grant

Tex. Bar No. 08302650

The Crescent, Suite 700

100 Crescent Court

Dallas, Texas 75201

Telephone: 214-693-6525

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Email: rgrant@culhanemeadows.com

Email: lwarman@culhanemeadows.com

ATTORNEYS FOR
DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has transmitted a true and correct copy of the foregoing via the Court's Electronic Case Filing system to all persons participating therein on July 13, 2015.

In addition, the undersigned hereby certifies that he has transmitted a true and correct copy of the foregoing on July 13, 2015 to each of the following parties in the manner specified below:

- a. GTL (USA), Inc. (via electronic mail only to urmeet.juneja@gtlamericas.com and rajiv.kamat@gtlamericas.com);
- b. Counsel to the Debtor via ECF, and via electronic mail to lwarmann@culhanemeadows.com and rgrant@culhanemeadows.com);
- c. The Office of the United States Trustee, Eastern District of Texas via ECF and via electronic mail to Timothy.W.O'Neal@usdoj.gov); and
- d. Counsel for any Official Committee of Unsecured Creditors via ECF and via electronic mail to jbinford@krcl.com).

/s/ Richard Grant
Richard G. Grant

Culhane Meadows PLLC

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accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

In Reference To: 01 - Case Administration (Services)					
Date	By	Services	Hours	Rates	Amount
06/01/2015	RGG	Telephone conference with Lynnette Warman regarding analysis of current issues and strategy for resolving same	0.70	\$ 325.00/hr	\$ 227.50
06/01/2015	LW	Review newly filed proofs of claim and orders dismissing them.	0.20	\$ 400.00/hr	\$ 80.00
06/02/2015	LW	Review and respond to email from U.Juneja regarding GTL International and GTL LTD's delay in responding to committee proposal.	0.20	\$ 400.00/hr	\$ 80.00
06/02/2015	LW	Review and respond to request to pay post petition software license expense.	0.20	\$ 400.00/hr	\$ 80.00
06/03/2015	RGG	Monitor communication exchange regarding Scheduling of GTLI claims and interests (0.3); Review and analyze Petition regarding same (0.2); Telephone conference with Lynnette Warman regarding same and other outstanding issues (0.5)	1.00	\$ 325.00/hr	\$ 325.00
06/05/2015	LW	Discussions with M.Shriro regarding GTL International's claim in the case and plan negotiations.	1.00	\$ 400.00/hr	\$ 400.00
06/08/2015	LW	Brief review of issues related to real estate leases and extending date to assume or reject.	0.20	\$ 400.00/hr	\$ 80.00
06/08/2015	LW	Brief review of motion to extend exclusivity.	0.30	\$ 400.00/hr	\$ 120.00
06/08/2015	LW	Preliminary analysis of potential sale of assets or stock in the debtor as potential alternative exit strategy.	1.00	\$ 400.00/hr	\$ 400.00
06/08/2015	LW	Check on status of return of Berkeley deposit with U.Juneja.	0.20	\$ 400.00/hr	\$ 80.00
06/09/2015	RGG	Correspondence to UST regarding closing of bank account (0.2); Review, revise and supplement case list update and correspondence to C. Diaz and L. Warman regarding same (0.4)	0.60	\$ 325.00/hr	\$ 195.00
06/09/2015	LW	Analysis of proposal by Berkeley to locate potential buyer of debtors assets.	1.00	\$ 400.00/hr	\$ 400.00

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06/10/2015	RGG	Telephone conference with Rajiv Kamat regarding creditor matrix; Correspondence to Rajiv regarding same	0.30	\$ 325.00/hr	\$ 97.50
06/10/2015	LW	Analysis of issues related to the R.2004 exam notice served by the committee and the objection filed by GTL International.	1.00	\$ 400.00/hr	\$ 400.00
06/11/2015	RGG	Telephone conference with Jason Binford regarding case status	0.30	\$ 325.00/hr	\$ 97.50
06/11/2015	LW	Preliminary review of answer and counterclaim filed by Kunal Kapai in the AutoOpt case.	1.00	\$ 400.00/hr	\$ 400.00
06/16/2015	LW	Review employment retention plan.	1.00	\$ 400.00/hr	\$ 400.00
06/16/2015	LW	Review committee's request to depose U. Juneja; discuss same with R.Grant and U.Juneja.	1.00	\$ 400.00/hr	\$ 400.00
06/17/2015	LW	Review additional correspondence from committee counsel regarding U.Juneja deposition.	0.20	\$ 400.00/hr	\$ 80.00
06/17/2015	LW	Discuss deposition timing and issues with U.Juneja.	0.50	\$ 400.00/hr	\$ 200.00
06/17/2015	LW	Analysis of new issues relating to AutoOpt's continued participation on the committee.	1.00	\$ 400.00/hr	\$ 400.00
06/17/2015	LW	Review notice of deposition, request for production of documents and subpoena issued to U.Juneja.	0.50	\$ 400.00/hr	\$ 200.00
06/18/2015	LW	Review latest missive from Berkeley regarding return of deposit and discuss same with U.Juneja.	0.50	\$ 400.00/hr	\$ 200.00
06/18/2015	LW	Discuss pending R2004 exam with U.Juneja.	0.50	\$ 400.00/hr	\$ 200.00
06/18/2015	LW	Review petition filed by Kapai in Dallas county court against various individuals and parent companies.	0.50	\$ 400.00/hr	\$ 200.00
06/18/2015	LW	Review proposed amendment of Infomage contract.	0.50	\$ 400.00/hr	\$ 200.00
06/19/2015	LW	Discussion with U.Juneja regarding pending deposition and document production.	0.40	\$ 400.00/hr	\$ 160.00
06/20/2015	LW	Continued discussions with committee and debtor representatives regarding financial reporting and projections' review.	1.00	\$ 400.00/hr	\$ 400.00

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06/22/2015	LW	Participate in call with committee representatives, debtor representatives and Diversis regarding their potential interest in purchasing the debtor; discuss same with D.Ragan and R.Grant.	1.00	\$ 400.00/hr	\$ 400.00
06/22/2015	LW	Review data to be produced to the committee.	0.50	\$ 400.00/hr	\$ 200.00
06/23/2015	RGG	Review and analyze draft of monthly operating report and coordinate filing of same	0.40	\$ 325.00/hr	\$ 130.00
06/23/2015	LW	Review non-disclosure agreement with Diversis.	0.20	\$ 400.00/hr	\$ 80.00
06/23/2015	LW	Review and respond to various matters, including MOR issues; document production to Diversis, and requests for payment.	1.00	\$ 400.00/hr	\$ 400.00
06/24/2015	LW	Final preparations for U.Juneja deposition.	1.00	\$ 400.00/hr	\$ 400.00
06/24/2015	LW	Review additional information regarding other activities of Kunal Kapai during the case.	1.00	\$ 400.00/hr	\$ 400.00
06/24/2015	LW	Continued analysis of KERP and bonus issues in connection with pending negotiations for sale of company.	1.00	\$ 400.00/hr	\$ 400.00
06/25/2015	LW	Prepare for and attend deposition of U. Juneja by committee counsel.	3.00	\$ 400.00/hr	\$ 1,200.00

Total Hours	25.90 hrs
Total Services	\$ 10,112.50
Total Amount	\$ 10,112.50

In Reference To: 03 - Committee Matters (Services)					
Date	By	Services	Hours	Rates	Amount
06/02/2015	RGG	Monitor communication exchange regarding R. Feferman request for further reporting (0.2); Analysis regarding same (0.3)	0.50	\$ 325.00/hr	\$ 162.50

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06/02/2015	LW	Analysis of committee's request for financial information and available responses from the debtor.	1.00	\$ 400.00/hr	\$ 400.00
06/03/2015	RGG	Monitor communication exchange regarding afternoon conference call with Feferman and Binford regarding reporting (0.3); Telephone conference with Lynnette Warman regarding issues regarding same (0.5); Review and analyze correspondence from D. Ragan regarding same (0.2)	1.00	\$ 325.00/hr	\$ 325.00
06/03/2015	LW	Review financial information to be shared with the committee.	0.50	\$ 400.00/hr	\$ 200.00
06/04/2015	LW	Conference call with debtor and committee representatives to discuss additional financial reporting requested by committee.	0.60	\$ 400.00/hr	\$ 240.00
06/04/2015	RGG	Telephone conference with Lynnette Warman regarding Debtor information presented to committee (0.3); telephone conference with committee attorney and financial advisor regarding same (0.6)	0.90	\$ 325.00/hr	\$ 292.50
06/09/2015	RGG	Correspondence to Committee professionals regarding biweekly reporting (including review of report) (0.3); Telephone conference with Dawn Ragan regarding reporting issues and other issues in case (0.9)	1.20	\$ 325.00/hr	\$ 390.00
06/12/2015	RGG	Monitor communication exchange regarding provision of data and revised model to Committee FA (0.3); Analyze strategy and case issues involving Committee with Lynnette Warman (1.5)	1.80	\$ 325.00/hr	\$ 585.00
06/15/2015	RGG	Monitor communication exchange regarding reporting to Committee (0.3); Correspondence to Client regarding same (0.2)	0.50	\$ 325.00/hr	\$ 162.50
06/15/2015	LW	Discussions with U. Juneja, D. Ragan and R. Grant regarding additional financial reporting requested by committee adviser related to plan projections and operations.	1.00	\$ 400.00/hr	\$ 400.00
06/16/2015	RGG	Telephone conference with Jason Binford regarding Committee concerns	0.50	\$ 325.00/hr	\$ 162.50

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06/17/2015	RGG	Monitor communication exchange regarding weekly financial reporting to Committee (0.3); Telephone conference with Jason Binford regarding outstanding issues including deposition request, general issues and request for financial information (0.5); Analyze issues with L. Warman regarding need for updated financial projections and related issues (0.8); Telephone conference with Dawn Ragan regarding updated financial projections (0.6)	2.20	\$ 325.00/hr	\$ 715.00
06/18/2015	RGG	Review and analyze correspondence from Jason Binford regarding deposition of Juneja, potential purchaser and financial reporting (0.2); Analyze issues therein and related issues with L. Warman (0.8)	1.00	\$ 325.00/hr	\$ 325.00
06/19/2015	RGG	Analyze issues regarding committee reporting and financial projections (0.6); Telephone conference with Jason Binford and others regarding financial reporting and other committee matters (0.5)	1.10	\$ 325.00/hr	\$ 357.50
06/22/2015	RGG	Conference Call with Jason Binford and other committee representatives regarding potential California purchaser	0.50	\$ 325.00/hr	\$ 162.50
06/23/2015	RGG	Correspondence exchange with Jason Binford regarding status of monthly operating reports (0.3); Correspondence exchange with Jason Binford and client regarding status of 2014 tax return (0.2); Telephone conference with Jason Binford regarding same (0.4); Coordinate obtaining documents regarding transfers to GTLI (0.3)	1.20	\$ 325.00/hr	\$ 390.00
06/24/2015	RGG	Prepare document production to Jason Binford (0.5); Correspondence exchange with Jason Binford regarding application of Confidentiality Order to deposition materials (0.4)	0.90	\$ 325.00/hr	\$ 292.50
06/30/2015	RGG	Monitor communication exchange regarding Committee response to offer (0.3)	0.30	\$ 325.00/hr	\$ 97.50

Total Hours 16.70 hrs
Total Services \$ 5,660.00

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Total Amount **\$ 5,660.00**

In Reference To: 04 - Professionals Employment/Compensation (Services)					
Date	By	Services	Hours	Rates	Amount
06/08/2015	LW	Review fees of committee.	0.30	\$ 400.00/hr	\$ 120.00
06/09/2015	RGG	Prepare and file Fee Notice for May for Culhane Meadows	0.90	\$ 325.00/hr	\$ 292.50
06/09/2015	RGG	Prepare notice of May fees and expenses (Culhane Meadows) and coordinate filing and service of same (0.9); Correspondence to professionals regarding estimates (0.2)	1.10	\$ 325.00/hr	\$ 357.50
06/10/2015	RGG	Correspondence to Client regarding payment of Committee advisor; Correspondence exchange with Richard Feferman regarding same	0.20	\$ 325.00/hr	\$ 65.00
06/11/2015	LW	Review committee counsel interim fee application.	0.40	\$ 400.00/hr	\$ 160.00
06/15/2015	RGG	Prepare First Interim Fee Application of Culhane Meadows (2.7); review revise and supplement the application of financial advisor (0.5); prepare orders regarding both (0.7)	3.90	\$ 325.00/hr	\$ 1,267.50
06/15/2015	LW	Review draft first interim fee applications of Bridgepoint and Culhane Meadows; make suggested revisions on Culhane fee application.	1.00	\$ 400.00/hr	\$ 400.00
06/16/2015	RGG	Prepare and coordinate filing of May fee notice for Bridgepoint Consulting (0.5)	0.50	\$ 325.00/hr	\$ 162.50
06/16/2015	LW	Follow up calls with D.Ragan and debtor representatives regarding committee financial questions.	0.20	\$ 400.00/hr	\$ 80.00
06/17/2015	RGG	Prepare amended fee applications for Debtor's counsel and Debtor's financial advisor; coordinate filing and service of same	1.50	\$ 325.00/hr	\$ 487.50
06/17/2015	RGG	Coordinate filing of notice of fees and expenses for debtor financial advisor	0.40	\$ 325.00/hr	\$ 130.00
06/23/2015	RGG	Correspondence exchange with Jason Binford and R. Kamat regarding payment of KRCL fees (0.2)	0.20	\$ 325.00/hr	\$ 65.00

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06/24/2015	RGG	Correspondence to R. Kamat regarding expiration of objection deadline to CM fees	0.20	\$ 325.00/hr	\$ 65.00
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Total Hours	10.80 hrs
Total Services	\$ 3,652.50
Total Amount	\$ 3,652.50

In Reference To: 05 - Business Operations (Services)					
Date	By	Services	Hours	Rates	Amount
06/02/2015	RGG	Correspondence exchange with R. Kamat regarding Actix licenses (0.3); Review and analyze agreements in connection with decision to pay (0.4); Recommendations regarding payment to Actix and sublicense of rights to Debtor (0.3)	1.00	\$ 325.00/hr	\$ 325.00
06/04/2015	RGG	Correspondence exchange with R. Kamat and L. Warman regarding Software Support Agreement of Actix	0.40	\$ 325.00/hr	\$ 130.00
06/16/2015	RGG	Review and analyze correspondence from Client regarding employment compensation of certain key persons (0.3); Analyze issues regarding same with L. Warman (0.4)	0.70	\$ 325.00/hr	\$ 227.50
06/17/2015	RGG	Analyze issues with Dawn Ragan regarding case strategy	0.70	\$ 325.00/hr	\$ 227.50
06/17/2015	RGG	Correspondence exchange with Rajiv Kamat regarding WEX additional deposit	0.20	\$ 325.00/hr	\$ 65.00
06/18/2015	RGG	Review and analyze revised projection model created by FA (0.4); Analyze issues raised therein with L. Warman (1.1); Correspondence exchange with R. Kamat regarding Innovsource analysis of extending contract and review of proposed agreement (0.4); Analyze issues with L. Warman regarding proposed Informage extension agreement (0.6)	2.50	\$ 325.00/hr	\$ 812.50
06/19/2015	RGG	Telephone conference with R. Kamat regarding FedEx issues (0.4)	0.40	\$ 325.00/hr	\$ 130.00
06/23/2015	RGG	Correspondence analysis of KERP issues to Client (0.4)	0.40	\$ 325.00/hr	\$ 130.00

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06/24/2015	RGG	Correspondence exchange with Client regarding KERP plan (0.3); Analysis of issues regarding same (0.3); Correspondence exchange with R. Kamat regarding payment of Auditors (0.3)	0.90	\$ 325.00/hr	\$ 292.50
06/25/2015	RGG	Correspondence to R. Kamat regarding payment of auditors (0.3); Review and analyze draft presentation to Committee of potential offer (0.5)	0.80	\$ 325.00/hr	\$ 260.00
06/25/2015	RGG	Telephone conference with R. Kamat regarding ElectroRent agreement (0.4); Correspondence regarding R. Kamat (0.2)	0.60	\$ 325.00/hr	\$ 195.00
06/29/2015	RGG	Analyze issues regarding extension of Informage contract with L. Warman (0.9); Monitor communication exchange regarding same (0.2); Review, revise and supplement draft of amendment to Informage contract (0.6)	1.70	\$ 325.00/hr	\$ 552.50

Total Hours	10.30 hrs
Total Services	\$ 3,347.50
Total Amount	\$ 3,347.50

In Reference To: 06 - Plan/Disclosure Statement/Confirmation (Services)

Date	By	Services	Hours	Rates	Amount
06/02/2015	RGG	Monitor communication exchange regarding status of reply to Committee settlement offer	0.20	\$ 325.00/hr	\$ 65.00
06/03/2015	RGG	Monitor communication exchange regarding plan terms between Warman and Juneja (0.3); Telephone conference with L. Warman regarding plan confirmation (0.4)	0.70	\$ 325.00/hr	\$ 227.50
06/03/2015	LW	Discuss terms of plan to be filed with client representatives.	1.00	\$ 400.00/hr	\$ 400.00
06/04/2015	RGG	Correspondence to Client regarding terms of proposed debtor/parent plan support agreement (0.4); Analyze issues regarding same with L. Warman (0.9)	1.10	\$ 325.00/hr	\$ 357.50

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06/04/2015	LW	Review updated plan; telephone call with debtor representatives to discuss same.	2.50	\$ 400.00/hr	\$ 1,000.00
06/04/2015	RGG	Review, revise and supplement plan to incorporate changes suggested by financial advisor and other needed changes (1.9); Telephone conference with Lynnette Warman preparing for meeting (0.3); telephone conference with Debtor representatives regarding plan provisions regarding parent (0.9)	3.10	\$ 325.00/hr	\$ 1,007.50
06/05/2015	RGG	Review, revise and supplement Plan of Reorganization to incorporate settlement agreement with parent companies (1.6); Correspondence to professionals regarding needed items (0.3); Telephone conference with Lynnette Warman regarding plan (0.5); Review, revise and supplement draft of Disclosure Statement (2.1); Prepare analysis of transfers to parent entities and transmit same to R. Kamat for review (0.6); Circulate revised draft of DS (0.1)	5.20	\$ 325.00/hr	\$ 1,690.00
06/05/2015	LW	Multiple reviews and revisions of disclosure statement (2.); conferences with U. Juneja to obtain and check information to be included therein (.5); discussion with D.Ragan regarding financial information to be included (.5); review of plan to be filed (1.); telephone conference with M.Shiro re plan terms (.5).	4.50	\$ 400.00/hr	\$ 1,800.00

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06/08/2015	RGG	Correspondence exchange with Client regarding executory contracts/leases summary (0.7); prepare motion to extend time to assume/reject unexpired leases and proposed order (1.6); prepare motion to extend exclusivity and proposed order (1.5); Telephone conference with L. Warman regarding plan (0.4); Correspondence exchange with Client regarding effect on net operating losses in event of sale of company to third person (0.4); Correspondence exchange with client regarding CVs of officers/directors (0.3); Review, revise and supplement Disclosure Statement (2.4); Correspondence exchange with Financial Advisor regarding plan protections (0.5); Correspondence exchange with professionals regarding status of plan/disclosure statement drafts (0.4); Telephone conference with Jason Binford regarding Plan (0.4); Telephone conference with Dawn Ragan regarding Plan (0.5); Telephone conference with M. Shriro regarding comments to filed plan (0.3); Analyze issues relating to GTLI comments (0.5)	9.90	\$ 325.00/hr	\$ 3,217.50
06/09/2015	RGG	Coordinate transmittal of courtesy copy of Plan/Disclosure Statement to chambers pursuant to local rule (0.3); Correspondence exchange with Court regarding Order on Disclosure Statement Hearing (0.2); Telephone conference with L. Warman regarding negotiations with parent (0.7); Review, revise and supplement correspondence to Client regarding selection of broker (0.9)	2.10	\$ 325.00/hr	\$ 682.50
06/09/2015	LW	Review items to be completed in connection with plan and disclosure statement procedure.	0.20	\$ 400.00/hr	\$ 80.00
06/09/2015	LW	Negotiations with GTL Ltd regarding plan funding options.	1.00	\$ 400.00/hr	\$ 400.00
06/10/2015	RGG	Telephone conference with Lynnette Warman regarding parental funding and investors	0.50	\$ 325.00/hr	\$ 162.50
06/10/2015	LW	Continued negotiations with GTL International and GTL Ltd representatives regarding plan terms and alternatives.	1.00	\$ 400.00/hr	\$ 400.00
06/10/2015	LW	Discussions with U. Juneja regarding plan funding alternatives and alternative exit strategies.	1.00	\$ 400.00/hr	\$ 400.00

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06/11/2015	RGG	Telephone conference with Lynnette Warman regarding status (0.3); telephone conference with Jason Binford regarding preliminary comments to Plan and Disclosure Statement (0.5); Correspondence exchange with TWC regarding comments to Plan (0.3)	1.10	\$ 325.00/hr	\$ 357.50
06/12/2015	RGG	Correspondence to TWC regarding comments to Plan and negotiation	0.20	\$ 325.00/hr	\$ 65.00
06/12/2015	RGG	Telephone conference with Lynnette Warman regarding inability of parent to find settlement (0.6);	0.60	\$ 325.00/hr	\$ 195.00
06/12/2015	LW	Continued analysis of plan funding options and strategy going forward.	3.00	\$ 400.00/hr	\$ 1,200.00
06/13/2015	RGG	Work on Tax Consequences section of Disclosure Statement	0.20	\$ 325.00/hr	\$ 65.00
06/13/2015	LW	Continued analysis of funding alternatives; draft email to committee regarding funding issues concerning the plan as filed.	2.00	\$ 400.00/hr	\$ 800.00
06/14/2015	RK	Reading of tax consequences to Debtor and made comments re same	0.50	\$ 450.00/hr	\$ 225.00
06/15/2015	RGG	Correspondence exchange with R. Kamat regarding supplement to creditor matrix (0.2); Coordinate service of Plan/Disclosure Statement/Order regarding hearing (0.2)	0.40	\$ 325.00/hr	\$ 130.00
06/16/2015	RK	Review of tax consequences to creditors of Plan and made discussion notes	0.50	\$ 450.00/hr	\$ 225.00
06/17/2015	RGG	Telephone conference with Robert Kiggins regarding tax discussion in Disclosure Statement	0.40	\$ 325.00/hr	\$ 130.00
06/17/2015	RGG	Telephone conference with Robert Kiggins regarding comments to tax consequences of Plan description in Disclosure Statement (0.5); review and analyze comments to Disclosure Statement by Tim O'Neal (0.3); telephone conference with Jason Binford regarding Plan (0.3); Review and analyze projection model and professional fee estimations (0.3)	1.40	\$ 325.00/hr	\$ 455.00

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GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
 Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

06/17/2015	LW	Review comments about plan from Tim O'Neal and comments thereto from J.Binford.	0.20	\$ 400.00/hr	\$ 80.00
06/18/2015	RGG	Correspondence to Tim O'Neal regarding responses to inquiries regarding plan/disclosure statement (0.5); Review and analyze response from same (0.1)	0.60	\$ 325.00/hr	\$ 195.00
06/18/2015	RK	Review, markup ad comments on Tax Discussion in Plan w/ focus on Sec 382 and bankruptcy exceptions thereto	1.50	\$ 450.00/hr	\$ 675.00
06/18/2015	LW	Review updated financial model regarding operating projections going forward.	1.00	\$ 400.00/hr	\$ 400.00
06/18/2015	LW	Exchange emails with J.Binford regarding U.Juneja deposition, private equity interest in the purchase of the debtor and financial reporting issues; discuss same with R.Grant and U.Juneja.	1.00	\$ 400.00/hr	\$ 400.00
06/19/2015	LW	Discussions with D.Ragan regarding plan projections, additional reporting requested by the committee and related issues.	1.00	\$ 400.00/hr	\$ 400.00
06/19/2015	LW	Conference call with J.Binford and R.Grant re financial disclosure issues, plan projections and strategy going forward.	0.50	\$ 400.00/hr	\$ 200.00
06/19/2015	LW	Prepare for meeting with parent representatives to discuss plan alternatives.	1.50	\$ 400.00/hr	\$ 600.00
06/22/2015	LW	Prepare for and meet with various representatives of the debtor and its parents to discuss plan and exit strategies (4); exchange emails with J.Binford to set up meeting to discuss options with the committee (.3).	4.30	\$ 400.00/hr	\$ 1,720.00
06/22/2015	LW	Review presentation concerning a potential sale of assets and exchange emails regarding same with U. Juneja.	1.00	\$ 400.00/hr	\$ 400.00
06/23/2015	LW	Continued analysis of terms of potential purchase (1.); meet with debtor and parent representatives to continue to discuss and develop strategies (2.5)	3.50	\$ 400.00/hr	\$ 1,400.00
06/23/2015	LW	Begin preparations for making presentation to the committee regarding potential sale of assets.	1.00	\$ 400.00/hr	\$ 400.00

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06/23/2015	LW	Review issues related to the committee's potential buyer.	0.50	\$ 400.00/hr	\$ 200.00
06/24/2015	LW	Prepare presentation for the committee about sale.	3.00	\$ 400.00/hr	\$ 1,200.00
06/25/2015	RGG	Correspondence exchange with D. Ragan regarding scheduling of Disclosure Statement Hearing	0.30	\$ 325.00/hr	\$ 97.50
06/25/2015	LW	Meetings with debtor and committee representatives to discuss potential sale of company and strategies related thereto.	4.00	\$ 400.00/hr	\$ 1,600.00
06/26/2015	RGG	Correspondence to Electro Rent regarding Disclosure Statement (0.2); Telephone conference with L. Warman regarding exit strategy (0.6)	0.80	\$ 325.00/hr	\$ 260.00
06/26/2015	LW	Meet with debtor representatives to discuss strategy going forward on proposed sale.	2.50	\$ 400.00/hr	\$ 1,000.00
06/26/2015	LW	Continued discussions with committee counsel and debtor representatives regarding sale proposal.	2.00	\$ 400.00/hr	\$ 800.00
06/27/2015	LW	Review materials to be produced to the committee's financial adviser in connection with the pending sale proposal.	0.20	\$ 400.00/hr	\$ 80.00
06/29/2015	RGG	Telephone conference with Jason Binford regarding exclusivity (0.7); Correspondence to Client regarding same (0.2); Telephone conference with M. Shriro (0.4); Correspondence exchange with counsel regarding issues regarding same (0.2)	1.50	\$ 325.00/hr	\$ 487.50
06/29/2015	LW	Continued analysis and collection of information relevant to the proposed sale process.	2.00	\$ 400.00/hr	\$ 800.00
06/29/2015	LW	Discussions with M. Shriro regarding sale proposal.	0.70	\$ 400.00/hr	\$ 280.00
06/29/2015	LW	Analysis of issues related to extension of exclusivity and committee's request to reserve right to object.	0.50	\$ 400.00/hr	\$ 200.00
06/29/2015	LW	Discussion with committee counsel and debtor representatives regarding committee's response to pending motions and sale proposal; discuss same with debtor representatives.	2.00	\$ 400.00/hr	\$ 800.00

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Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

06/30/2015	RGG	Telephone conference with Client representatives and counsel for Debtor and Parent regarding settlement discussions (0.6); Telephone conference with Lynnette Warman regarding strategy relating to settlement (0.4)	1.00	\$ 325.00/hr	\$ 325.00
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Total Hours 82.40 hrs
Total Services \$ 30,737.50
Total Amount \$ 30,737.50

In Reference To: 07 - Asset Recovery/Disposition (Services)					
Date	By	Services	Hours	Rates	Amount
06/09/2015	RGG	Analyze issues with L. Warman regarding recovery of funds from Bay view (0.6); Review, revise and supplement draft of correspondence regarding same (0.9); Research issues regarding payment of broker fees (0.5); Monitor communication exchange regarding Berkeley (0.4)	2.40	\$ 325.00/hr	\$ 780.00
06/18/2015	RGG	Monitor communication exchange regarding Berkeley (0.2); Analyze issues regarding same with L. Warman (0.4); Monitor communication exchange regarding filing of Dallas court action by Kapai (0.2)	0.80	\$ 325.00/hr	\$ 260.00
06/19/2015	RGG	Correspondence exchange with Debtor representatives regarding meeting to discuss revised offer	0.30	\$ 325.00/hr	\$ 97.50
06/22/2015	RGG	Prepare for and meet with various representatives of the debtor and its parents to discuss sale and exit strategies (4.0);	4.00	\$ 325.00/hr	\$ 1,300.00

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Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

06/23/2015	RGG	Prepare draft of confidentiality agreement (0.8); Correspondence exchange with Kevin Ma regarding organisational structure of potential purchaser (0.3); Review, revise and supplement confidentiality agreement and transmit same to Kevin Ma (0.4); Telephone conference with Mark Stout regarding Informage inquiries regarding proposed sale (0.5); Correspondence to Client regarding NOL carryforwards (0.2); Review and analyze term sheet of proposed purchaser (0.4); prepare draft of term sheet recharacterizing sale as 363 sale and circulate same for comment (1.5); analyze issues regarding foregoing with L. Warman (1.5); participate by telephone in office conference with proposed purchaser (1.7)	7.20	\$ 325.00/hr	\$ 2,340.00
06/24/2015	RGG	Telephone conference with interested party regarding relationship with K. Kapai and C. Plank (0.5); Correspondence exchange with same (0.3); Review and analyze report or origin of email (0.2); Analyze issues regarding same with U. Juneja (0.3); Correspondence to Kevin Ma regarding confidentiality agreement(0.3); Monitor communication exchange regarding settlement agreement (0.3); Review, revise and supplement confidentiality agreement at request of Kevin Ma (0.4)	2.30	\$ 325.00/hr	\$ 747.50
06/25/2015	RGG	Review, revise and supplement NDA with potential bidder and transmit same for execution (0.4); Correspondence to C. Albert regarding ownership of claims and violation of the automatic stay (0.6); Monitor communication exchange regarding terms of offer (0.4); Analyze issues regarding settlement agreement and term sheet with L. Warman (0.8); attend meeting at KRCL with Committee counsel regarding terms of offer received (3.1)	5.30	\$ 325.00/hr	\$ 1,722.50
06/26/2015	RGG	Correspondence exchange with Jason Binford regarding deposition transcripts (0.3); Review and analyze correspondence from Jason Binford regarding communication of offer to Committee members (0.2); Analyze issues with L. Warman relating to multiple inquires resulting therefrom (0.9); Monitor communication exchange regarding same (0.3); Correspondence exchange with U. Juneja regarding execution of NDA (0.3)	2.00	\$ 325.00/hr	\$ 650.00

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07/13/2015	25987
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Net 30	06/30/2015

06/29/2015	RGG	Review and analyze correspondence from FA regarding available closing cash estimates (0.2); Telephone conference with Jason Binford and Debtor representatives regarding Committee response (2.0)	2.20	\$ 325.00/hr	\$ 715.00
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Total Hours	26.50 hrs
Total Services	\$ 8,612.50
Total Amount	\$ 8,612.50

In Reference To: 08 - Claims Administration (Services)					
Date	By	Services	Hours	Rates	Amount
06/03/2015	LW	Review issues related to GTL International's claim.	1.00	\$ 400.00/hr	\$ 400.00
06/04/2015	LW	Review of Facility Agreement in connection with review of claims of parent entities.	1.00	\$ 400.00/hr	\$ 400.00
06/05/2015	RGG	Monitor communication exchange regarding GTLI responding to discovery requests	0.30	\$ 325.00/hr	\$ 97.50
06/09/2015	LW	Discuss extending deadline for AutoOpt to answer claim objection with K. Singapura and U. Juneja.	0.50	\$ 400.00/hr	\$ 200.00
06/16/2015	LW	Review and investigate email regarding Kunal Kapai.	0.50	\$ 400.00/hr	\$ 200.00
06/18/2015	CD	Review Kapai/Plank Motion to Abstain adversary proceeding; begin drafting response to same	0.90	\$ 350.00/hr	\$ 315.00
06/19/2015	RGG	Analyze issues regarding Dallas County filing with Cheryl Diaz and L. Warman (0.6); Correspondence exchange with same regarding further strategy and analysis (0.4)	1.00	\$ 325.00/hr	\$ 325.00
06/19/2015	CD	Review new state court action filed by Kapai in Dallas County and determine impact on motion to abstain	0.20	\$ 350.00/hr	\$ 70.00
06/19/2015	CD	Research and begin drafting response to Kapai/Plank motion to abstain	1.30	\$ 350.00/hr	\$ 455.00

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06/22/2015	CD	Continue to research and draft response to Kapai/Plank motion to abstain	2.00	\$ 350.00/hr	\$ 700.00
06/24/2015	RGG	Analysis of issues regarding Fleckman claim (0.4)	0.40	\$ 325.00/hr	\$ 130.00
06/24/2015	LW	Review proof of claim filed by Fleckman law firm.	0.20	\$ 400.00/hr	\$ 80.00
06/24/2015	CD	Continue to research and draft response to Kapai/Plank motion to abstain	3.40	\$ 350.00/hr	\$ 1,190.00
06/25/2015	CD	Continue to draft response to Kapai/Plank motion to abstain	1.90	\$ 350.00/hr	\$ 665.00
06/25/2015	CD	Multiple communications with L. Warman and R. Grant and review of filings related to strategy on motions to abstain	0.80	\$ 350.00/hr	\$ 280.00
06/26/2015	CD	Draft notice of extension of deadline to object to Kapai/Plank motion to abstain	0.30	\$ 350.00/hr	\$ 105.00
06/26/2015	LW	Exchange emails with L.Cameron regarding his request to move the July 7, 2015 hearing.	0.20	\$ 400.00/hr	\$ 80.00
06/29/2015	LW	Review and revise amendment to Infomage contract; telephone calls with U. Juneja and M.Stout regarding same.	2.00	\$ 400.00/hr	\$ 800.00

In Reference To: 08 - Claims Administration (Expenses)

Date	By	Expenses	Amount
06/10/2015	LW	Parking: Parking at Lee Cameron's office for Kapai interview	\$ 24.00

Total Hours	17.90 hrs
Total Services	\$ 6,492.50
Total Expenses	\$ 24.00
Total Amount	\$ 6,516.50

In Reference To: 09 - AutoOpt Litigation (Services)

Date	By	Services	Hours	Rates	Amount

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Invoice Date	Invoice Number
07/13/2015	25987
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Net 30	06/30/2015

06/03/2015	LW	Review draft extension of discovery dates in the AutoOpt matter; respond to AutoOpt counsel re same.	0.20	\$ 400.00/hr	\$ 80.00
06/09/2015	RGG	Correspondence exchange with Rajiv Kamat regarding sensitivity analysis of AutoOpt claim	0.40	\$ 325.00/hr	\$ 130.00
06/09/2015	LW	Preliminary review of motion to abstain filed by Kunal Kapai in the AutoOpt adversary proceeding.	0.50	\$ 400.00/hr	\$ 200.00
06/09/2015	LW	Review drafts of discovery to be sent to D.Shah and K.Kapai.	1.00	\$ 400.00/hr	\$ 400.00
06/11/2015	RGG	Review and analyze Motion for Abstention filed by Kapai (0.5); calendar deadlines (0.1); Preliminary research regarding abstention (0.3)	0.90	\$ 325.00/hr	\$ 292.50
06/11/2015	LW	Review draft motion and order to extend discovery deadlines prepared by AutoOpt counsel.	0.50	\$ 400.00/hr	\$ 200.00
06/16/2015	RGG	Review and analyze purported correspondence regarding Kunal Kapai (0.3); Telephone conference with L. Warman regarding same (0.5)	0.80	\$ 325.00/hr	\$ 260.00
06/16/2015	CD	Begin review of Kapai Motion for Abstention; review local rules and draft e-mail to L. Warman and R. Grant regarding response	0.50	\$ 350.00/hr	\$ 175.00
06/16/2015	LW	Preliminary review of answer filed by Kapai in the AutoOpt case and review exhibits to motion to abstain filed by Kapai; forward same to U.Juneja for review.	1.00	\$ 400.00/hr	\$ 400.00
06/17/2015	RGG	Review and analyze correspondence exchange regarding AutoOpt seven amendments and emails (0.3)	0.30	\$ 325.00/hr	\$ 97.50
06/18/2015	RGG	Telephone conference with Cheryl Diaz regarding responses	0.30	\$ 325.00/hr	\$ 97.50
06/18/2015	CD	Review and analyze Kapai's Motion to Abstain AutoOpt litigation; begin drafting response to same; confer with L. Warman and R. Grant regarding same	3.30	\$ 350.00/hr	\$ 1,155.00
06/18/2015	LW	Review subpoena issued against C. Naik.	0.20	\$ 400.00/hr	\$ 80.00
06/19/2015	CD	Continue to research and draft response to motion to abstain filed by Kapai	3.50	\$ 350.00/hr	\$ 1,225.00
06/21/2015	RGG	Telephone conference with Lynnette Warman	0.70	\$ 325.00/hr	\$ 227.50

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Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

06/22/2015	RGG	Correspondence exchange with C. Diaz regarding abstention analysis	0.40	\$ 325.00/hr	\$ 130.00
06/22/2015	CD	Continue to research and draft response to Kapai motion to abstain	2.30	\$ 350.00/hr	\$ 805.00
06/22/2015	LW	Conference call with U.Juneja and S.Fleckman to discuss strategy.	0.70	\$ 400.00/hr	\$ 280.00
06/22/2015	LW	Analysis of abstention issues relating to Kapai's motion.	1.00	\$ 400.00/hr	\$ 400.00
06/23/2015	RGG	Revise, complete and coordinate filing and service of Response to Motion to Abstain (2.5); Analyze issues regarding same with C. Diaz (0.5)	3.00	\$ 325.00/hr	\$ 975.00
06/23/2015	RGG	Prepare draft of correspondence to C. Albert regarding ownership of derivative claims and violation of the automatic stay by AutoOpt (1.5); Telephone conference with L. Warman regarding same (0.4)	1.90	\$ 325.00/hr	\$ 617.50
06/23/2015	LW	Review draft response to motion to abstain.	0.70	\$ 400.00/hr	\$ 280.00
06/23/2015	LW	Analysis of ownership of the fraudulent transfer claims asserted by AutoOpt against the debtor and non-debtor defendants; review letter drafted by R.Grant to AutoOpt counsel regarding stay violation.	2.00	\$ 400.00/hr	\$ 800.00
06/23/2015	CD	Continue to research and draft response to Kapai motion to abstain; confer with R. Grant regarding response and finalize same	3.60	\$ 350.00/hr	\$ 1,260.00
06/24/2015	LW	Review draft settlement agreement in connection with proposed structured dismissal.	0.70	\$ 400.00/hr	\$ 280.00
06/25/2015	RGG	Telephone conference with Cheryl Diaz regarding litigation strategy (0.4)	0.40	\$ 325.00/hr	\$ 130.00
06/25/2015	RGG	Analyze issues regarding abstention motion hearings (0.4); Telephone conference with C. Diaz regarding responses and regarding same (0.5)	0.90	\$ 325.00/hr	\$ 292.50

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06/26/2015	RGG	Analyze extension issues with C. Diaz (0.3); Correspondence exchange with Shirley Rasco regarding response deadline to Motion to Abstain (0.3); Work on draft of Response (0.8); Review and analyze correspondence from C. Albert regarding response to letter regarding automatic stay (0.3); Analyze issues regarding extension of answer deadline of AutoOpt with L. Warman (0.9)	2.60	\$ 325.00/hr	\$ 845.00
06/26/2015	LW	Exchange emails with AutoOpt counsel regarding his request for an additional extension to answer.	0.10	\$ 400.00/hr	\$ 40.00
06/27/2015	RGG	Correspondence exchange with C. Diaz regarding confirmation of filing of response	0.20	\$ 325.00/hr	\$ 65.00
06/29/2015	RGG	Correspondence exchange with Client regarding service of U. Juneja in Dallas county litigation (0.3); Analyze issues regarding same (0.4)	0.70	\$ 325.00/hr	\$ 227.50
06/30/2015	RGG	Telephone conference with Lynnette Warman regarding effect of dismissal of claims on Motion to Abstain	0.50	\$ 325.00/hr	\$ 162.50
06/30/2015	CD	Review proposed order in AutoOpt litigation regarding pending claims and analyze impact on motions to abstain	0.30	\$ 350.00/hr	\$ 105.00
06/30/2015	LW	Research ownership of tortious interference claim (2); discussions with debtor representatives and S.Fleckman regarding additional facts to be considered as to pending Fitzwater case and non-debtor defendants (1); review district court pleadings (.5); develop analysis of ownership of claims (1); draft and send cease and desist letter regarding same to AutoOpt counsel (1)	4.50	\$ 400.00/hr	\$ 1,800.00

Total Hours	40.60 hrs
Total Services	\$ 14,515.00
Total Amount	\$ 14,515.00

In Reference To: 12 - Expenses (Expenses)

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Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

Date	By	Expenses	Amount
06/09/2015	RGG	Printing/Copying: Courtesy Copies of Plan/Disclosure Statement Binders	\$ 102.26
06/09/2015	RGG	Printing/Copying: Service of Motion to Extend Time to Assume/Reject and Motion to Extend Exclusivity	\$ 113.66
06/15/2015	RGG	Printing/Copying: Service of Notice of Disclosure Statement Hearing	\$ 259.17
06/17/2015	RGG	Printing/Copying: Outside service of Notice of Fee Applications of Professionals	\$ 386.46

Total Expenses \$ 861.55
Total Amount \$ 861.55

Total Hours	231.10 hrs
Total Services	\$ 83,130.00
Total Expenses	\$ 885.55
Total Invoice Amount	\$ 84,015.55
Previous Balance	\$ 116,539.35
6/25/2015 Payment - Wire Transfer	(\$57,457.60)
Balance (Amount Due)	\$ 143,097.30

PAST DUE BALANCE - PLEASE REMIT PAYMENT IMMEDIATELY

Aged Balances				
Current	30 Days	60 Days	90 Days	
\$ 84,015.55	\$ 14,243.50	\$ 44,838.25	\$ 0.00	

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5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

Receipts:

Date: 6/10/2015 12:00:00 AM

Expense Type: Parking

Description: Parking at Lee Cameron's office for Kapai interview

(214)761-6400
ACE PARKING LOT #3714
901 MAIN ST
DALLAS, TX 75202
04-30-2015 13:31:04
Merchant ID: 00000003757686
Terminal ID: 427184622996 06104948
CREDIT CARD
MC SALE
CARD #: XXXXXXXX000917
INVOICE 730001
Batch #: 000073
Approval Code: 21577P
Entry Method: Swiped
Mode: Online
SALE AMOUNT \$24.00
CUSTOMER COPY

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Net 30	06/30/2015

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Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

Date: 6/15/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Service of Notice of Disclosure Statement Hearing

Invoice

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INVOICE

Elite Document Technology-Dallas

Date	Invoice #
6/15/2015	47608

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Bill To	Job #: EDT_047608		
	Client Ref. #	Terms	Rep
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201	GTL-Notice of DS Hearing	Net 30	TR
			Richard Grant
Description	Qty	Rate	Amount
REPRO: Mail-out	253	\$0.100	\$25.30T
MISC: MAIL-Creditor	253	\$0.350	\$88.55T
POSTAGE: Postage	248	\$0.485	\$120.28
REPRO: [Color] 8.5 X 11 Copies	9	\$0.990	\$8.91T
MISC: MAIL-International Postage	5	\$1.200	\$6.00
Job Name: "GTL - Notice of DS Hearing"			
<small>Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.</small>			
A 5% late fee will be applied to any invoice over 30 days past due.			
	Subtotal:	\$249.04	
We accept VISA, Mastercard, and AMEX.			

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Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

	Sales Tax(.0825):	\$10.13
Customer Signature:	Date:	Total: \$259.17

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199 www.214-698-5199

<https://pts.doculogix.com/pts/invoice/auto/invoice.asp?id=430623>

6/18/2015

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07/13/2015	25987
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Date: 6/9/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Courtesy Copies of Plan/Disclosure Statement Binders

Invoice

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INVOICE

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Date	Invoice #
6/9/2015	47484

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Bill To	Client Ref. #	Terms	Rep	Ordered By
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201	GTL Plan Binder	Net 30	TR	Richard Grant
Description	Qty	Rate	Amount	
BLOWBACKS:8.5 X 11 [B&W] Prints	635	\$0.080	\$50.80T	
BLOWBACKS:8.5 X 11 [Color] Prints	5	\$0.990	\$4.95T	
BINDING:GBC	5	\$2.500	\$12.50T	
POSTAGE:Postage	1	\$5.750	\$5.75	
POSTAGE:Postage	2	\$5.900	\$11.80	
PROJECT MANAGEMENT:Project Management	0.1	\$100.000	\$10.00T	
[# 12156] Download documents from client email; prepare docs for printing (6/9/2015 8:25:32 AM - 6/9/2015 8:30:12 AM)				
Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.				
A 5% late fee will be applied to any invoice over 30 days past due.				
		Subtotal:	\$95.80	
We accept VISA, Mastercard, and AMEX.				

Culhane Meadows PLLC

PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

	Sales Tax(0.0825):	\$6.46
Customer Signature:	Date:	Total: \$102.26

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199 www.culhanemeadows.com

<https://pts.doculogix.com/pts/invoice/auto/invoice.asp?id=429394>

6/18/2015

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PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

Date: 6/9/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Service of Motion to Extend Time to Assume/Reject and Motion to Extend Exclusivity

Invoice

Page 1 of 1



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INVOICE

Elite Document Technology-Dallas

Date	Invoice #
6/9/2015	47474

Call us today to schedule your demo of the VIEWPOINT
E-DISCOVERY PLATFORM!!

Bill To	Job #: EDT_047474		
Client Ref. #	Terms	Rep	Ordered By
GTL-Motion Service (Assume/Exc)	Net 30	TR	Richard Grant
Description	Qty	Rate	Amount
REPRO:Mail-out	756	\$0.100	\$75.60T
MISC:MAIL-Creditor	36	\$0.350	\$12.60T
POSTAGE:Postage	35	\$0.485	\$16.98
MISC:MAIL-International Postage	1	\$1.200	\$1.20
GTL – Motion Service (Assume/Exclusivity)			
<p>Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is solely responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.</p>			
A 5% late fee will be applied to any invoice over 30 days past due.			
		Subtotal:	\$106.38
We accept VISA, Mastercard, and AMEX.			

Culhane Meadows PLLC
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Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

	Sales Tax(.0825):	\$7.28
Customer Signature:	Date:	Total: \$113.66

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199 www.culhanemeadows.com

Culhane Meadows PLLC
PO Box 49716
Atlanta, GA 30359
accounting@culhanemeadows.com

CULHANE
MEADOWS
PLLC

GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

Date: 6/17/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Outside service of Notice of Fee Applications of Professionals



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INVOICE

Elite Document Technology-Dallas

Date	Invoice #
6/17/2015	47652

Call us today to schedule your demo of the VIEWPOINT
E-DISCOVERY PLATFORM!!

Bill To
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201

Job #: EDT_047652

Client Ref. #	Terms	Rep	Ordered By
GTL <input type="checkbox"/> Notice of Fee Application	Net 30	TR	Richard Grant

Description	Qty	Rate	Amount
REPRO:Mail-out	1518	\$0.100	\$151.80T
MISC:MAIL-Creditor	253	\$0.350	\$88.55T
POSTAGE:Postage	248	\$0.485	\$120.28
MISC:MAIL-International Postage	5	\$1.200	\$6.00
GTL <input type="checkbox"/> Notice of Fee Applications <input type="checkbox"/>			

Please be advised that the person or entity indicated in the address block of this invoice (i.e. you) is/are responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.

A 5% late fee will be applied to any invoice over 30 days past due.

Culhane Meadows PLLC
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Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

A 5% late fee will be applied to any invoice over 30 days past due.

We accept VISA, Mastercard, and AMEX.	Subtotal: \$366.63
	Sales Tax(0.0825): \$19.83
<i>Customer Signature: Session ID:</i> <i>Richard Grant</i> <i>65656362662F7A28677A6165627A127A2867785F4467</i>	Total: \$386.46

Tax ID Number: 400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199
33-1029748

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Atlanta, GA 30359
accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

Trust Account Summary

Billing Period: 06/01/2015 - 07/13/2015

Client: GTL (USA), Inc. - Debtor in Possession General Matter Trust				
Current Balance				
\$44,108.00				
Date	Transaction	Deposit	Disbursement	Balance
No activity for this billing period.				

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GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200
Plano, TX 75024

Invoice Date	Invoice Number
07/13/2015	25987
Terms	Service Through
Net 30	06/30/2015

User Hours Summary

Billing Period: 06/01/2015 - 06/30/2015

User Hour Totals				
User	Hours Billed	Rate/Hour	Amount Billed	
Richard G Grant	109.60	\$325.00		\$35,620.00
Lynnette Warman	94.70	\$400.00		\$37,880.00
Robert Kiggins	2.50	\$450.00		\$1,125.00
Cheryl Diaz	24.30	\$350.00		\$8,505.00

Please remit payments via check to:
Culhane, Meadows, Haughian & Walsh, PLLC
P.O. Box 49716
Atlanta, GA 30359

Please remit electronic payments to:

Culhane, Meadows. Haughian & Walsh, PLLC
Routing/ABA# is: 111000614
Operating Account number is: 703239066
International SWIFT Code (Chase Bank): CHASUS33
JPMorgan Chase Bank, N.A. (201)
2051 Long Prairie Rd.
Flower Mound, TX 75022